



*We Say Yes when banks say NO*

# Information for Analysis

## Applicant Information

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Spouse: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 How long at address: \_\_\_\_\_ Children Ages: \_\_\_\_\_ Email: \_\_\_\_\_  
 Cell: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_ Home: (\_\_\_\_) \_\_\_\_\_  
 DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Credit Score: \_\_\_\_\_  
 Total Household Income: \_\_\_\_\_ [circle] **Own Home or Rent** If own, current value: \_\_\_\_\_  
 Total assets: \_\_\_\_\_ Total Liabilities: \_\_\_\_\_ Net Worth: \_\_\_\_\_  
 IRA/401K Totals: \_\_\_\_\_ Total Mortgage or Rent: \_\_\_\_\_  
 Bankruptcy (Yes or No): \_\_\_\_\_ If yes, type & date dismissed: \_\_\_\_\_

## Bank/Financial Information

Average balance of all bank accounts: \_\_\_\_\_  
 Bank (Business) : \_\_\_\_\_  
 Monthly Credit Card Receipts \_\_\_\_\_

## Business Information

Entity Type: [circle] **LLC Corp Sole Prop.**  
 Business Name: \_\_\_\_\_ Type of business: \_\_\_\_\_  
 Business Gross Revenue 2011: \_\_\_\_\_ 2012 \_\_\_\_\_ 2013 year to date \_\_\_\_\_  
 Business Net Income or (Loss) 2011: \_\_\_\_\_ 2012 \_\_\_\_\_ 2013 Year to date \_\_\_\_\_  
 Owners Compensation: \_\_\_\_\_ Year Business Started: \_\_\_\_\_  
 % of ownership: \_\_\_\_\_ Others %: \_\_\_\_\_  
 Website: \_\_\_\_\_

## General Loan Information

Type of loan requested: \_\_\_\_\_  
 Description of the amount of money requested and how the funds will be used : \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Estimated time to pay back the loan: \_\_\_\_\_  
 Strategy to repay the loan: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 How soon do you need financing? [circle]: **NOW 1-15days 15-45days 45+ days**  
 Please let us know how you heard about us: \_\_\_\_\_  
 Anything else you would like to tell us: \_\_\_\_\_  
 \_\_\_\_\_

Applicant: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_