



"We say YES when Banks say NO"

As of \_\_\_\_\_, \_\_\_\_\_

Name \_\_\_\_\_ Business Phone \_\_\_\_\_

Residence Address \_\_\_\_\_ Residence Phone \_\_\_\_\_

City, State, & Zip Code \_\_\_\_\_

Business Name of Applicant/Borrower \_\_\_\_\_

<b>ASSETS</b>		(Omit Cents)	<b>LIABILITIES</b>		(Omit Cents)
Cash.....	\$		Accounts Payable	\$	
Savings Accounts.....	\$		Notes Payable to Banks and Others	\$	
IRA or Other Retirement Account.....	\$		(Describe in Section 2)	\$	
Accounts & Notes Receivable.....	\$		Installment Account (Auto)	\$	
Life Insurance-Cash Surrender Value Only..	\$		Mo. Payments		
(Complete Section 8)			\$ _____		
Stocks and Bonds.....	\$		Installment Account (Other)	\$	
(Describe in Section 3)			Mo. Payments		
Real Estate.....	\$		\$ _____		
(Describe in Section 4)			Loan on Life Insurance	\$	
Automobile-Present Value.....	\$		Mortgages on Real Estate	\$	
Other Personal Property.....	\$		(Describe in Section 4)		
(Describe in Section 5)			Unpaid Taxes	\$	
Other Assets.....	\$		(Describe in Section 6)		
(Describe in Section 5)			Other Liabilities	\$	
			(Describe in Section 7)		
			Total Liabilities	\$	
			Net Worth	\$	
			Total	\$	\$0.00
Total		\$0.00	Total		\$0.00

<b>Section 1. Source of Income</b>		<b>Contingent Liabilities</b>	
Salary.....	\$	As Endorser or Co-Maker.....	\$
Net Investment Income.....	\$	Legal Claims & Judgements.....	\$
Real Estate Income.....	\$	Provision for Federal Income Tax.....	\$
Other Income (Describe below)*		Other Special Debt.....	\$

\*Description of Other Income in Section 1.

\*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income

Section 2. Notes Payable to Bank and Others (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Encumbered Type of Collateral

**Section 3.**  
(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

Number of shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Personal Financial Statement

<b>Section 4. Real Estate Owned</b>		(List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed)		
	Property A	Property B	Property C	
Type of Property				
Address				
Date Purchased				
Original Cost				
Present Market Value				
Name &				
Address of Mortgage Holder				
Mortgage Account Number				
Mortgage Balance				
Amount of Payment per Month/Year				
Status of Mortgage				

**Section 5. Other Personal Property and Other Assets**  
(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)

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**Section 6. Unpaid Taxes**  
(describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches)

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**Section 7. Other Liabilities** (Describe in detail.)

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**Section 8. Life Insurance Held**  
(Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)

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I authorize Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s).

Signature:	Date:	Social Security Number:
Signature:	Date:	Social Security Number: